Assessment of Atlantic Salmon Farming in Floating Closed-Containment Systems

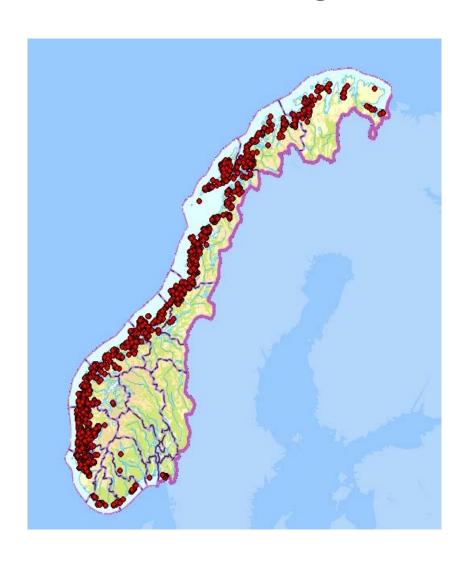
Svein Martinsen,
Nekton AS /
Smola Hatchery and Smolt Farm,
Norway

Agenda

- Salmon production in Norway
- Smolt production in Norway
- Environmental effects
- Why closed containment systems?
- The (possible) benefits of a larger postsmolt
- Closed containment systems at Smøla

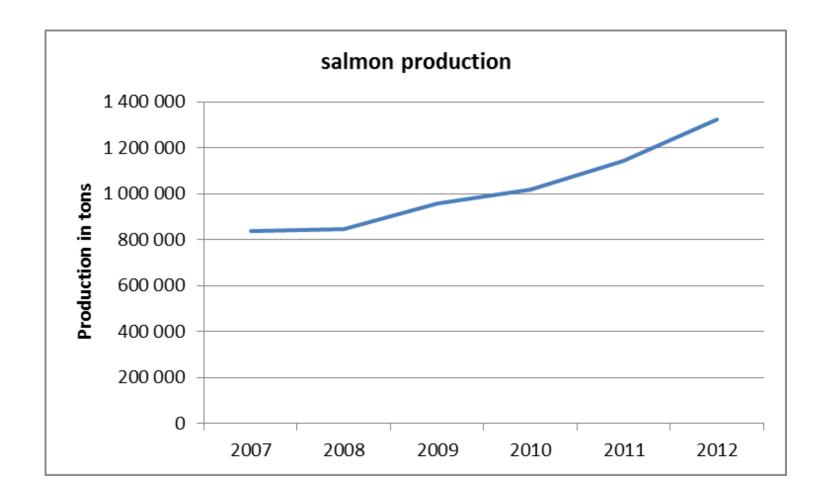


Grow out farming locations

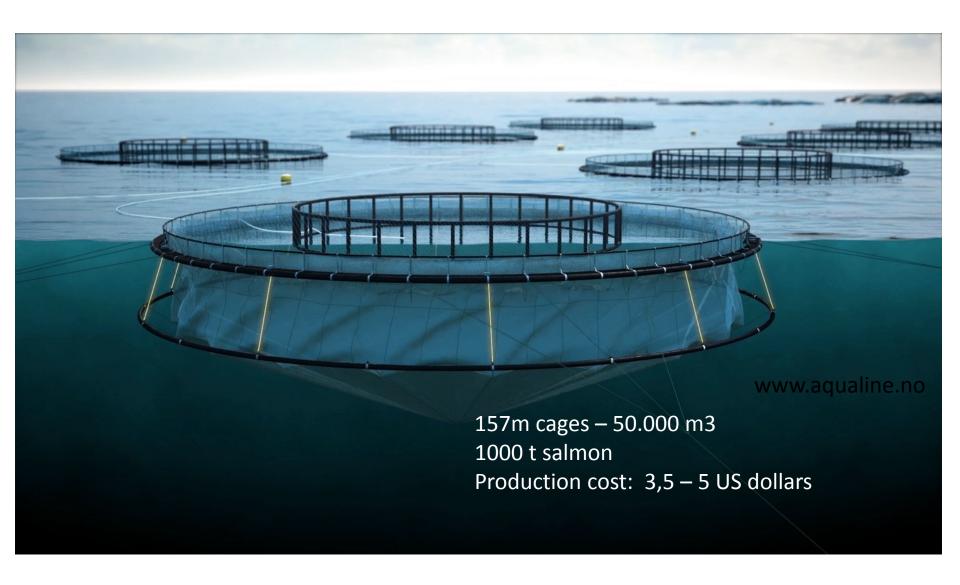


1000 locations 6000 net cages Average production; 1000 t / location Annual production of 1.300.000 tons 6.000 direct employed >20.000 indirect employed 2nd largest export industry (value)

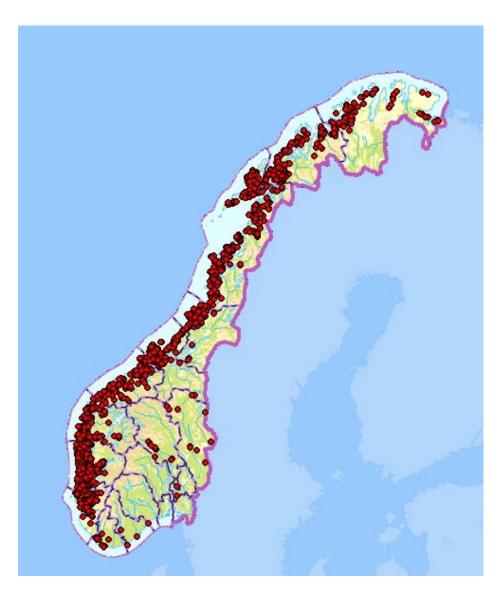
Grow out farming



State of the art technology



Smolt farming locations



200 farms

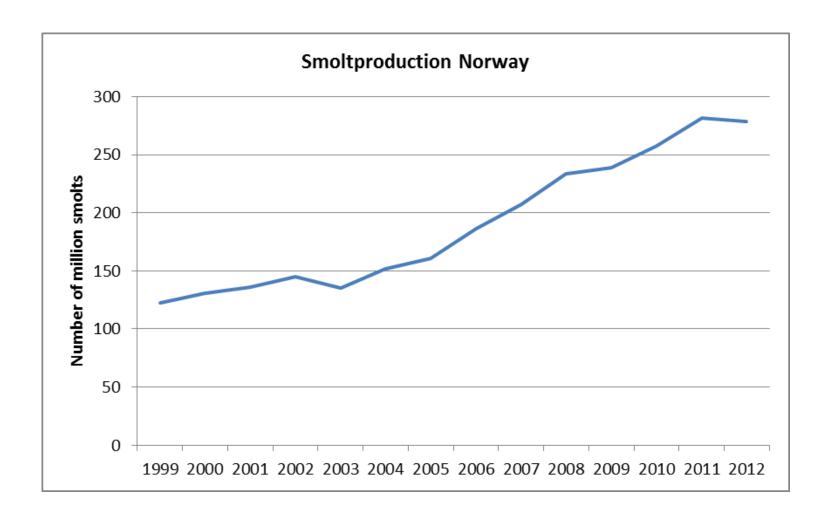
Average production; 1,5 million smolt pr location

Annual production of 300 million smolt (2012)

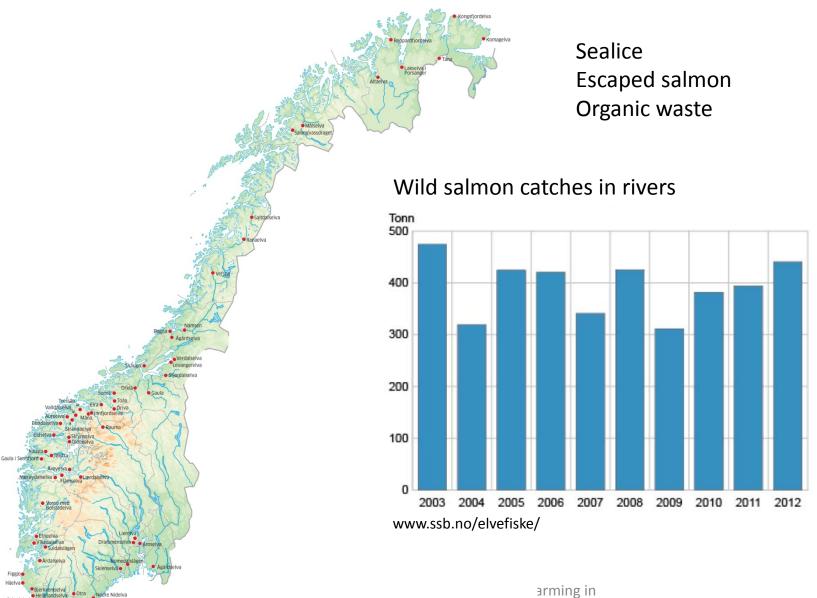
Appr. 15% of smolt production origin from RAS farms

Increased focus on RAS technology

Smolt production



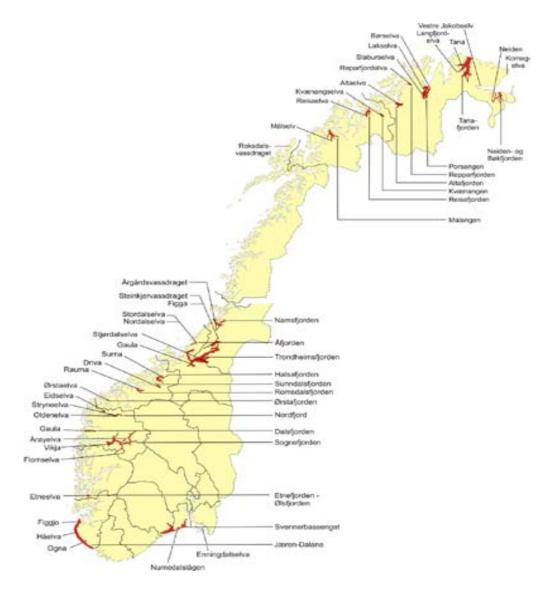
Environmental effects - wild salmon



/stems

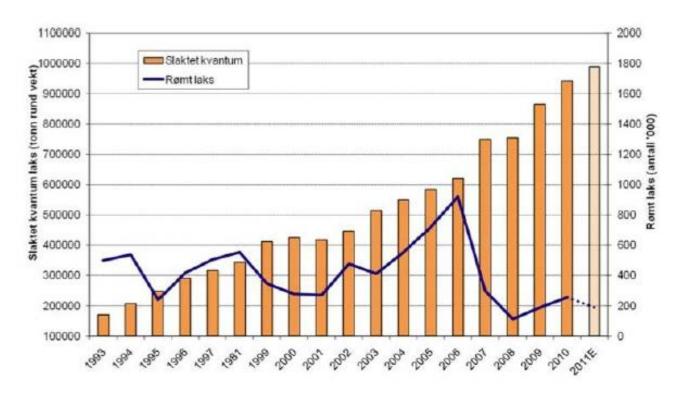
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Environmental effects - wild salmon



Escapes



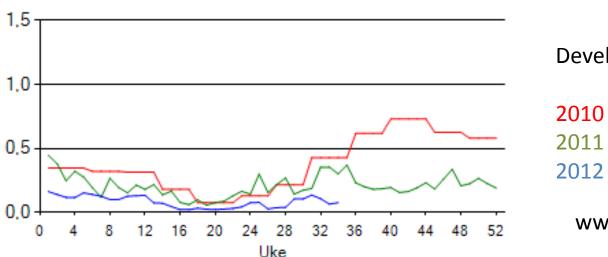


Number of escapes vs production

2012; 38.000 fish 2013; 25.000 fish

Sealice

- Co-ordinated challenge (geographic, treatment)
- 0,5 adult female sealice pr fish at maximum (treshold for treatment)
- All farms perform regular lice counting and reporting
- Development of new technology for mechanical treatment and removal

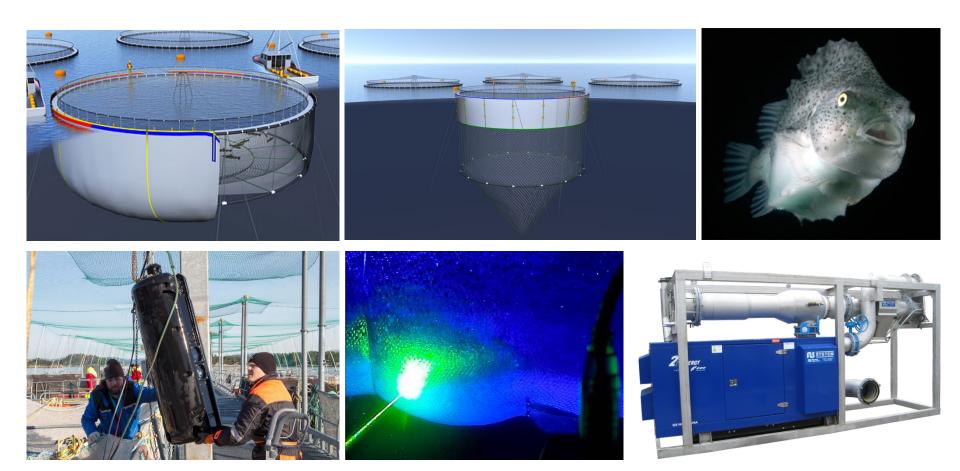


Development of sea lice

2010 (red) 2011 (green) 2012 (blue)

www.lusedata.no

Sealice treatment



Why closed containment systems?

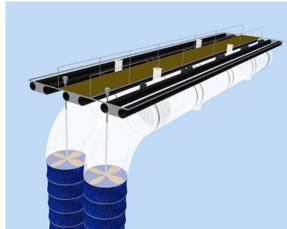
- Opinion demands reduction in escapes and sealice influence from salmon industry, and claim that the only solutions is closed containment systems
- Authorities provide inducement (ref. green licenses, R&D lisences)
 to improve the technological development
- Debate mainly aims at floating systems, not landbased
- Expectations that FCCS will solve problems regarding;
 - Sealice
 - Escapes
 - Organic waste

...but will they?

- The industry in general is reluctant to convert into closed containment systems
 - Production cost?
 - Risk of escapes?
 - Investment cost?
 - Fish welfare?
 - Technology not available, small industrial companys or development projects
- Some see advantages;
 - no change of nets
 - Exploit new locations
 - Increased exploitation of MAB system
 - Increased production pr location

Developing new technology









Developing new technology



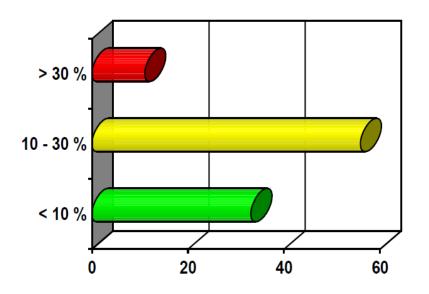
Aquafarm Equipments - 21 000 m³

Our focus is postsmolt production

- Increase the smolt size to 200 800 gram
- Robust smolt
- Reduce production time in open cages
- Reduce exposure to sealice
- Exploit shallow and sheltered locations
- Dynamic stocking strategy (maximum allowed biomass)
- Possibility for waste treatment

Hypothesis 1. Loss reduction

- Average loss in production is > 20% (60 million fish)
- 10-30% of this loss is directly related to smolt quality (6 18 million fish)
- Smoltification, immune system, deformities, cold water bacterias



127 groups investigated;

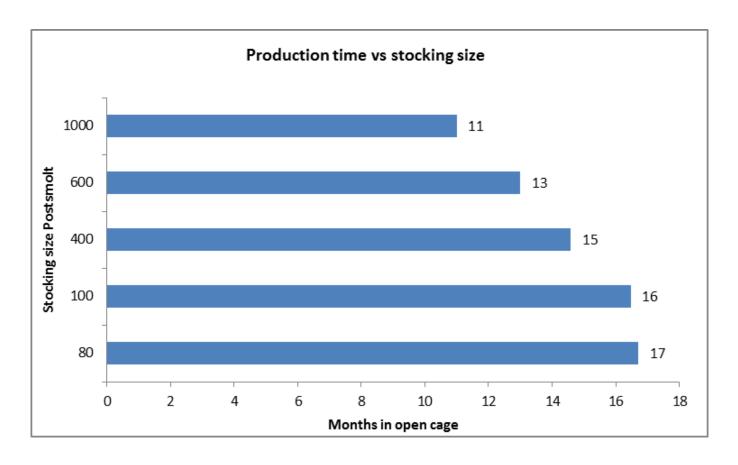
11 groups with > 30% mortality
71 groups with 10 – 30%

mortality

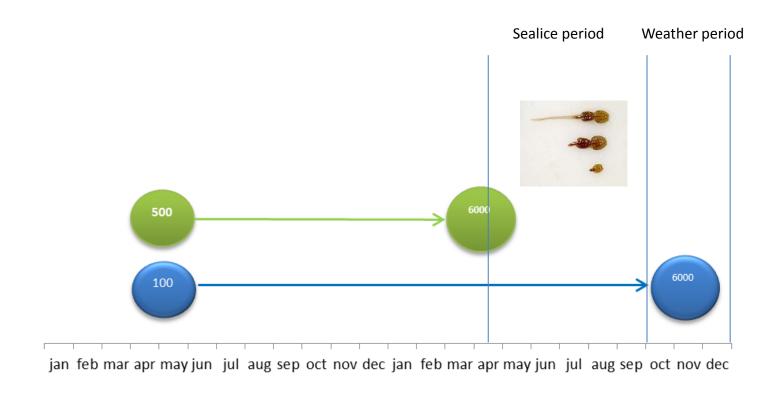
42 groups with < 10% mortality

www.mattilsynet.no

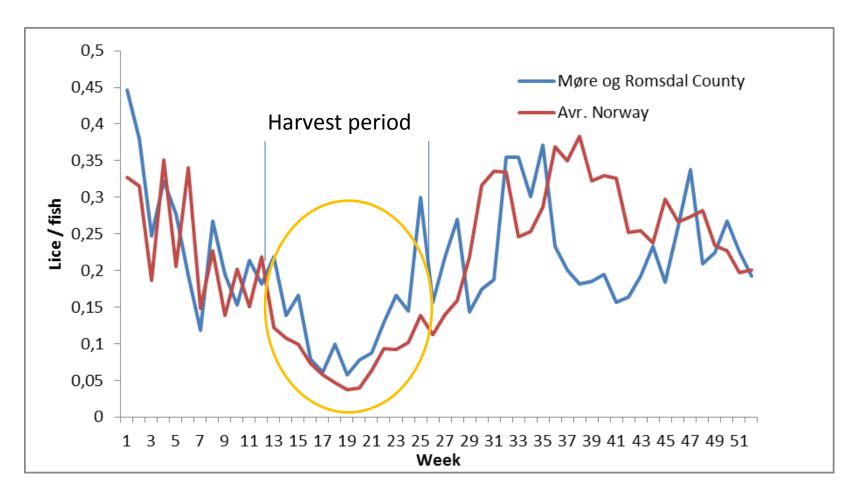
Hypothesis 2. Reduced production time



Dynamic production planning



Hypothesis 3. Reduction of sealice exposure



Hypothesis 4. Risk reduction?

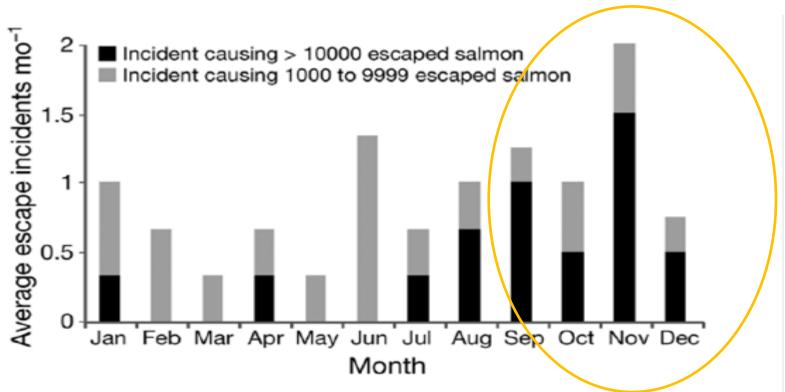
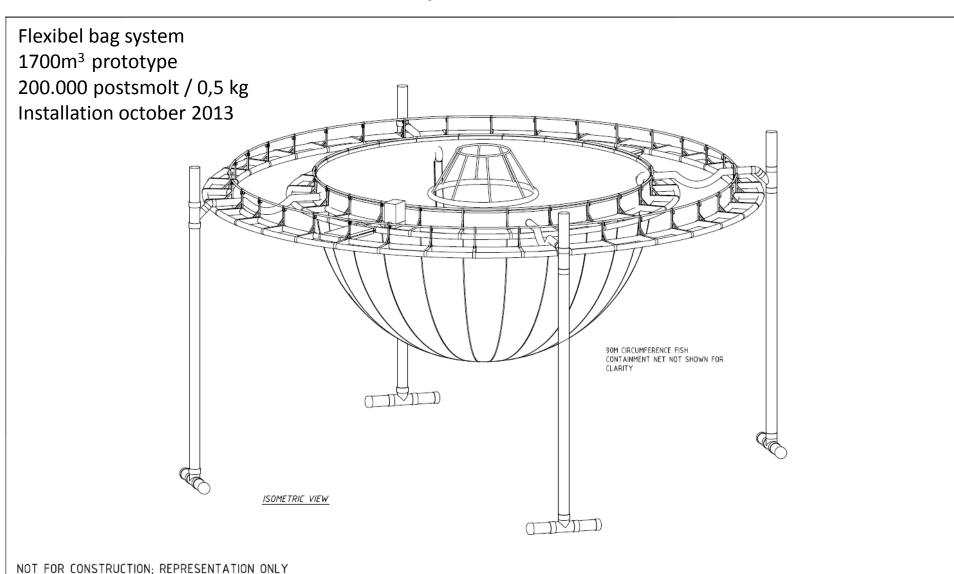
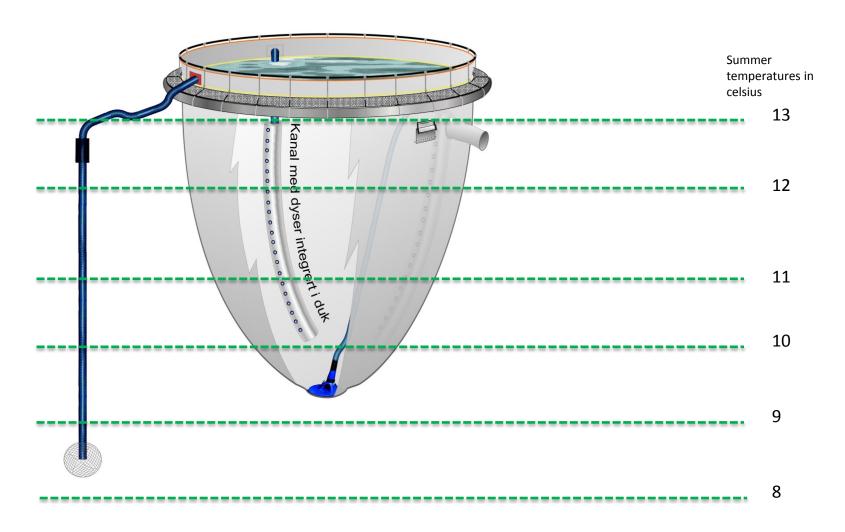


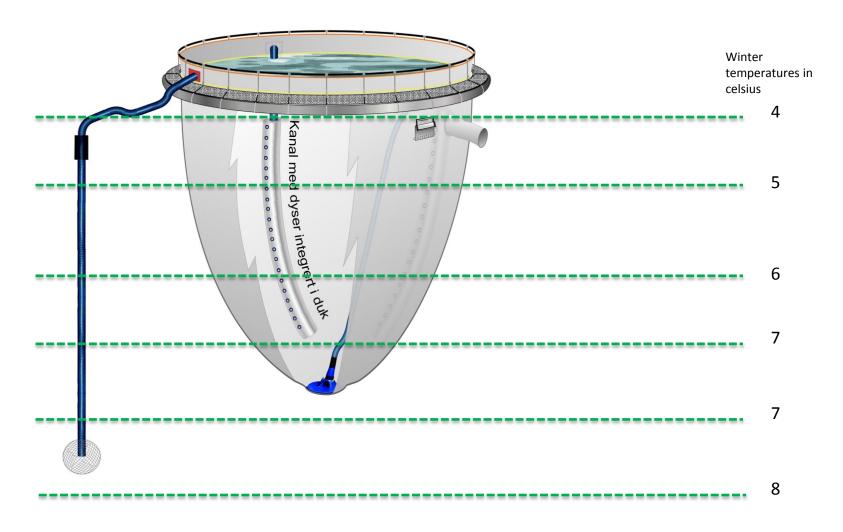
Fig. 4. Salmo salar. Seasonality of escape events for Atlantic salmon reported to the Norwegian Fisheries Directorate from 1 September 2006 to 31 December 2009

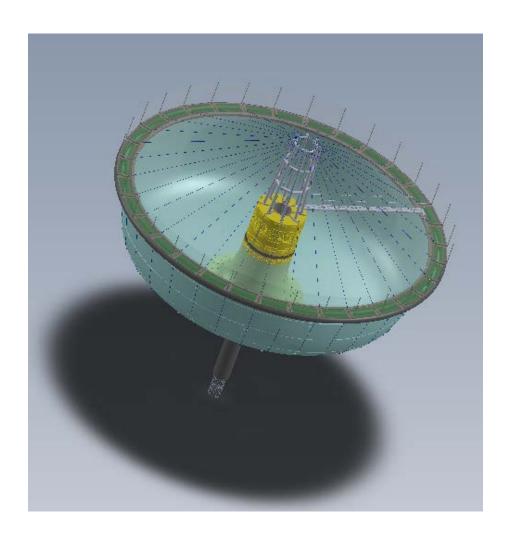


SCALE THE CONSERVATION FUND SMOLA HATCHERY AND SMOLT FARM
FOR REVIEW

SCALE FRESHWATER INSTITUTE FLOATING BAG PEN SCHEMATIC

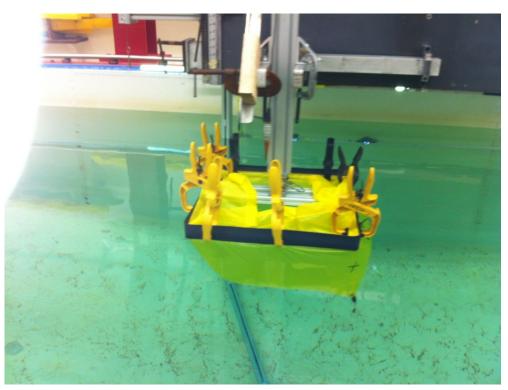






Agrimarine technology

Development project industry + R&D

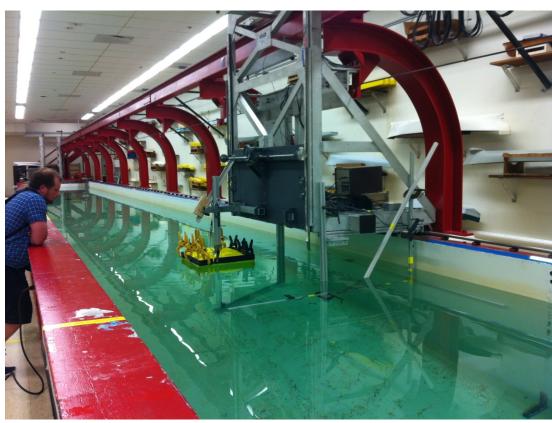




Smøla Hatchery and smoltfarm Botngaard AS Aqualine Xylem Yara Praxair Aquastructures Osland Havbruk Lingalaks

Development project industry + R&D





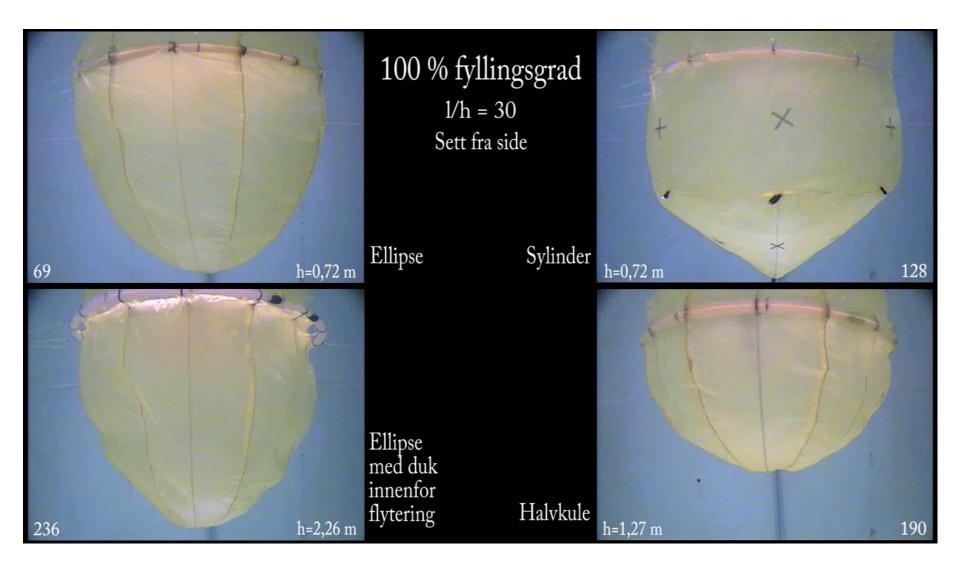
Sintef Fiskeri og havbruk NOFIMA Freshwater Institute University of New Hampshire US Naval Academy

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Safety first...

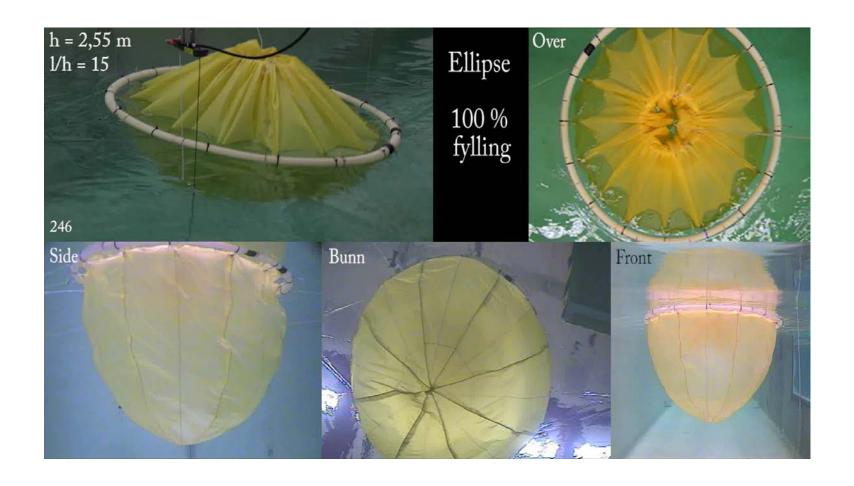


Wave forces



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Maximal force



Then biology....

- waterquality,
- biological factors
- fish health and welfare
- So many things....
- And will the farm manager sleep at night?

Conlusions; what remains to be proved?

- The risk of escapes?
- The effect of sealice?
- The risk of disease?
- The risk of failures?
- Fish welfare?
- Investments cost?
- Production cost?