

A TRAINING COURSE FOR MITIGATION BANKING & IN-LIEU FEE PROGRAM INTERAGENCY REVIEW TEAMS

June 10-14, 2019

DVD-ROM Contents

I. Session References

Session 1: Overview of 3rd Party Mitigation Policy and Regulations

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- ^California BEI Template, September 2017. **also listed under Session 2a: Instrument Documentation*
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Session 11B: Joint Banking & Credit Stacking

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Session 13: 3rd Party Mitigation Oversight & Compliance

Policy/Guidance/SOPs:

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Session 14: Dispute Resolution

Policy/Guidance/SOPs:

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Models/Examples/Templates:

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Training Reference/Other Resources/Tools:

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II. Course Exercise References

Instrument Used for Mock Review Exercises

- **Houston-Conroe Wetland and Stream Mitigation Bank Instrument (MBI) *hard copy bound separately from notebook*

Model Banking Instruments

- Boarshead Ranch Bank Instrument
- Cosumnes Floodplain Bank Enabling Instrument (BEI) Exhibits
 - E-1 Preliminary Title Report
 - E-2 Property Assessment & Warranty
 - E-3 Plat Map
 - E-4 Conservation Easement
 - E-5 Title Insurance Report
 - D-2 Endowment Funding Schedule
 - D-5 Long-Term Management Plan
- Grasslands Mitigation Bank (Sacramento District)
- San Luis Rey Mitigation Bank Instrument (Los Angeles District)