Securities Transfer Request Form

**Step One:** Shares can be transferred directly from your brokerage account to The Conservation Fund’s account. Complete the top section of this form and send a copy to your broker.

**Date:** ________________

To: ___________________________ (Your Broker’s Name)

_________________________________ (Brokerage Firm)

_________________________________ (Broker’s Phone Number)

Please accept this letter as your authorization to irrevocably transfer:

Name of stock: _________________________ Number of shares: ________________

Which you hold in the name of: __________________________________________________________

(Account title at brokerage firm, e.g. John Smith Family Fund)

From (your) account number: ________________________________________________________

Signature(s) of account owner(s): _________________________________________________________

Please transfer to The Conservation Fund’s account via DTC as follows:

**Participant #2039**

**FFC Truist Bank**

**Account Name:** The Conservation Fund

**Account #7952431**

**Donor Name:** ____________

Broker Contact: Beverly S. Glenn; 404-724-3556; Beverly.Glenn@truist.com

The Conservation Fund: Tax ID #52-1388917

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**Step Two:** We kindly ask that you also notify The Conservation Fund when making a stock transfer by contacting Bobbi Reierson via email at breierson@conservationfund.org or phone at 703-214-4039.

Please share:

1) The name of stock and the number of shares being transferred:

   ____________________________________________

2) For acknowledgement of the gift and tax receipt purposes, please list my/our name(s) as follows:
   Preferred Name: ____________________________
   Preferred Address: ____________________________
   ____________________________________________

3) This gift is designated for:  General support
   Other (please specify program) ____________________________