Securities Transfer Request Form

**Step One:** Shares can be transferred directly from your brokerage account to The Conservation Fund’s account. Complete the top section of this form and send a copy to your broker. Your broker may have a different preferred form and The Conservation Fund accepts those as well.

**Date:** ____________________

**To:** ___________________________________________________
(Your Broker’s Name)
___________________________________________________
(Brokerage Firm)
___________________________________________________
(Broker’s Phone Number)

**Please accept this letter as your authorization to irrevocably transfer:**

Name of stock: _______________________________
Number of shares: _________________________

Which you hold in the name of: __________________________________________________________
(Account title at brokerage firm, e.g. John Smith Family Fund)

From (your) account number: __________________________________________________________

Signature(s) of account owner(s): _________________________________________________________

**Please transfer to The Conservation Fund’s account via DTC as follows:**

Participant #2039
FFC SunTrust Bank a/c #11188
Account Name: The Conservation Fund
Account #7952431
Donor Name: ___________________________

Broker: Laura D. Galaida; 202.661.0741; Laura.Galaida@SunTrust.com
Tax ID #52-1388917

**Step Two:** We kindly ask that you also notify The Conservation Fund when making a stock transfer by contacting Bobbi Reierson via email at breierson@conservationfund.org or phone at 703-908-5819.

**Please share:**

1) The name of stock and the number of shares being transferred:

2) For acknowledgement of the gift and tax receipt purposes, please list my/our name(s) as follows:
   Preferred Name: ____________________________________________
   Preferred Address: ____________________________________________

3) This gift is designated for: General support
   Other (please specify program) ________________________________